



## YMCA of Greater Long Beach | Many Ways to Give

### ***Giving Opportunities for Immediate Impact*** **Cash**

Direct gifts - cash, check or via credit card, are essential to the YMCA, because they can be directed immediately in support of helping youth, families and seniors most in need of participation in YMCA programs and activities.

### **Reoccurring/Monthly Gifts**

Recurring/monthly giving allows a donor to elect to make a monthly ongoing donation to the YMCA. It is literally a gift that keeps on giving until a donor elect to adjust it or discontinue it.

### **Securities and Wires**

Gifts of appreciated securities are tax deductible at their full market value. In most cases, appreciation in the value of the security benefits the YMCA and is not taxable to the donor. Please let the YMCA office know that a transfer is coming so we can confirm and recognize your gift.

Broker: Farmers and Merchants Trust Company

DTC Participant #: 5409

Account: 82-71-0205-01-4

Account Name: Young Men's Christian Association of Greater Long Beach

Tax ID #: 95-1643396

### **Employer Matching Gifts**

Many corporations match employee gifts as part of their philanthropic efforts. If your company is eligible, request a matching gift form from your employer, and send it completed and signed with your gift. The YMCA will do the rest. The impact of your gift to the YMCA of Greater Long Beach may be doubled or possibly tripled. Some companies match gifts made by retirees and/or spouses. To find out if your company provides matching gifts, follow this link: <https://doublethedonation.com/matching-gift-search/>

### **Donor Advised Funds**

Donors with Donor Advised Funds with a Community Foundation such as the Long Beach Community Foundation or other Financial Institution may make their charitable contributions to the YMCA of Greater Long Beach through this vehicle. Contact your fund administrator to discuss how you would like to make a gift through your DAF to the YMCA of Greater Long Beach through an annual commitment or reoccurring gift going forward.

### **Traditional IRA Annual Required Minimum Distributions "RMD"**

Donors 72 years and older are required to take annual minimum distributions from IRAs and donors 70.5 and above have the option to initiate earlier distributions. These distributions are taxable, unless donated to charity. Consider gifting part of your RMD to the YMCA of Greater Long Beach by discussing with your fund administrator. The funds must be directly transferred by your fund administrator to the charities of your choice.

### **Real Estate**

Real property, either in its entirety or in part, can be deeded to the YMCA of Greater Long Beach. The YMCA's Board of Directors Gift Acceptance Committee oversees this process and there is an established review and approval process. Contact the YMCA Development Office to learn more about the process.

### **In Kind Donations**

The YMCA is in need of many products and services. The YMCA's Board of Directors Gift Acceptance Committee oversees this process and there is an established review and approval process. If you have something to share, please contact our Development Office.

### **Community Partners/Corporate Sponsorships**

Contact your local branch regarding special events where corporate sponsorship opportunities are available.

### **Volunteer**

Volunteering at the Y is a fun and rewarding way to support your neighbors, strengthen your community, and connect with amazing people.

### ***Deferred Giving Opportunities***

#### **Bequests**

Gifts to the YMCA through will or living trusts may include a dollar amount, percentage of your estate or trust property. Sample bequest language: "I give the YMCA of Greater Long Beach, the sum of \$X/or X percent of the remainder of my estate/trust to be used for X purpose (specific branch, program, purpose, YMCA of Greater Long Beach Endowment Fund, or general unrestricted use).

#### **Charitable Remainder Trusts**

This type of trust provides named individuals income each year for life or a period not exceeding 20 years from assets given to the trust an individual creates. At the end of the trust term, the balance in the trust goes to the YMCA of Greater Long Beach.

#### **IRA Funds**

IRAs are considered excellent vehicles for designating to charities. Because charities including the YMCA of Greater Long Beach do not pay income tax, the full amount of what you designate will benefit the YMCA. All donors are invited to designate the YMCA of Greater Long Beach as a partial or full beneficiary of their retirement plans. Consider discussing with your tax advisor to learn more about this option.

#### **Life Insurance**

If a donor owns an insurance policy that is no longer needed for its original purpose, he or she may transfer ownership of the policy to the YMCA of Greater Long Beach and name the YMCA of Greater Long Beach as its sole beneficiary. If the donor continues to pay premiums on the policy, each payment is tax deductible as a charitable contribution.

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